Advanced Topics in TEI

Julia Flanders (Julia_Flanders@brown.edu)
Brown University
Syd Bauman (Syd_Bauman@brown.edu)
Brown University
Laurent Romary (Laurent.Romary@loria.fr)
INRIA Laboratoire Loria
David J. Birnbaum (djbpitt+pitt.edu)
University of Pittsburgh
Matthew Zimmerman (Matthew.Zimmerman@nyu.edu)
New York University

In the decade since the 1994 publication of the TEI Guidelines, this important text encoding standard has seen widespread use in a variety of research and digitization environments. In some contexts, its application has become routine: digital libraries now publish huge volumes of lightly encoded TEI documents through mechanisms which are well understood and thoroughly documented. However, in other quarters intensive research on the TEI continues unabated. Not only are the Guidelines themselves now being revised (with the publication of P5 planned for 2005), but applications of the TEI to specific research areas continue to emerge, and new tools are continually being developed to support a variety of analytic and publication functions.

This panel session brings together several short presentations on advanced topics in the TEI research landscape, which reflect the breadth and depth of work currently being done in this community. The presentations include advanced markup issues, the design of the language in which the TEI itself is written and documented, and current TEI tools development. The panel chair will open the panel by giving a very brief contextual description of the current development context for the TEI: the goals of P5, the user community, and current trends in analytical use of TEI markup. Following the four short papers by panelists (described below), the chair and panelists will lead a discussion of advanced use of the TEI and future research directions. The goal of the panel is twofold: first, to provide an update to the humanities computing community on some important research efforts within the TEI; and second, to provide an opportunity for a discussion of the impact and value of this research and its direction for the future.

The first paper will discuss the perennial problem of overlapping markup, and will describe a TEI implementation of the CLIX solution, which has emerged from the work of the TEI Special Interest Group (SIG) on Overlap. The CLIX approach involves using two empty elements to indicate where each element in a subordinate hierarchy (or at least, each element which overlaps an element in another hierarchy) begins and ends. These empty elements have the same name as would have been used for the equivalent 'normal' element which has content, and use special attributes, sID= & eID=, to indicate that an empty element indicates the beginning or the end of a pseudo-element (see http://www.mulberrytech.com/Extreme/Proceedings/html/2004/DeRose01_EML2004DeRose01.html#t6>). RelaxNG, the schema language underlying TEI P5, is perfectly capable of representing some of the constraints that would desired to validate this type of markup. However, ODD, the abstract literate encoding language in which TEI P5 is written, cannot. A mechanism for permitting TEI P5 RelaxNG schemas to perform some CLIX validation without changing the ODD language itself, but rather by using a slightly more complex 'tangle' process to produce schemas from the ODD sources, will be presented.

The second paper will discuss analytical approaches to manuscript description and the use of this markup to support advanced research in quantitative codicology. Data-centric manuscript description has recently emerged as a topic of interest in light of the new opportunities provided by electronic text technology. While traditional printed manuscript descriptions have been substantially prose-like (a tendency reflected in more document-centric encoding approaches), the more analytical approach presented here (which will be adopted as part of the new TEI chapter on manuscript description) treats manuscript description as structured databases rendered in XML. Highly structured descriptions with rich markup of all descriptive details (using controlled vocabularies wherever possible) permit users to conduct much more advanced research, for instance on the correlation between specific watermarks and specific orthographic norms, or on the resemblance between manuscripts in a given set of features. These kinds of questions go well beyond the tradition of consulting indices or searching for access points, and enable scholars to envision manuscript transmission in ways that would otherwise be impossible. This presentation will illustrate both the provisions of the TEI MS description module and its application to these advanced research topics.

The third paper will focus on designing and extending document models with the TEI. It will present the main characteristics of the new TEI specification platform, which is being used to describe both the documentation and technical characteristics of the next edition of the TEI guidelines (P5). The specification platform (also known as ODD for “One Document Does it all”) allows one to describe elements and their attributes, through a
combination of prose and formal descriptions. It also allows
document model designers to refer to classes of elements, when
similarity of behaviour or semantics have to be taken into
account. The presentation will illustrate the new TEI architecture
by presenting the online environment (Roma) that allows anyone
to design his or her own TEI subset and possibly extend the TEI
capacities by adding or modifying elements and attributes. We
will exemplify these mechanisms in the light of the new
terminology chapter that is to appear in the TEI P5 edition.

The final paper in this panel will present the current landscape
of TEI tools development, and in particular the work of the TEI
Tools Special Interest Group (SIG). It will discuss the current
challenges faced by developers of TEI tools, the genres of tools
which are currently of greatest interest, the ways in which the
TEI community can most effectively assist tool developers (for
instance, by contributing to a library of sample documents for
testing), and the support framework provided by the SIG.